August 2023

REVISED INSTRUCTION MANUAL

14TH EDITION
CAPER

(Canadian Post-M.D. Education Registry)

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IMPORTANT

Based on feedback from our stakeholders we are making substantial changes to the CAPER Instruction Manual. For all variables that have coded values (e.g., field of training, M.D. school, legal status) a crosswalk file has been generated in a separate Excel file.

A spreadsheet allows the user to sort and filter entries in long tables. For more advanced users a spreadsheet can also be used as a crosswalk file to allow automated recoding of data held at the medical faculty and the data submission to CAPER.

Access the Excel Crosswalk File Here
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Instructions for Reporting

The report date for the CAPER annual census of Post M.D. trainees is November 1st. All trainees who are receiving post M.D. training on November 1st are to be reported (for more details see page ii, "Who Should Be Included?").

If this faculty of medicine updates files on trainees regularly, the information reported to CAPER must be based on files that were "frozen" to reflect the status as of November 1.

Data are to be transmitted to CAPER via electronic transfer using Box.com which allows encryption of data both in transit and at rest. Please contact CAPER (caper@afmc.ca) if you are unsure how to access your faculty’s Box.com account.

Generally, faculties submit their data using an Excel spreadsheet. However, CAPER is happy to accept Access, CSV, or fixed width files.

ALWAYS USE CAPITALS (upper case letters) when reporting. Do not use any lower-case print.

Check the spelling of all names carefully. Check the dates of birth carefully. Since the name and date of birth are the principal data for matching trainees from one year to another, differences in one character will make computer matching difficult.
Who Should be Included?

Information should be included on all post-M.D. trainees (residents, and fellows) who are in post-M.D. training on November 1, even if their training contract does not cover a complete year. The items below may help you decide on who is to be included and who not.

1. Residents, research residents and fellows who are pursuing, in a planned fashion, a post-M.D. training program.

2. All post M.D. trainees who are under the supervision of faculty of medicine irrespective of the source of funding for their position.

3. All post M.D. trainees who are doing research this year as part of their training program.

4. Trainees who are registered in a training position on November 1, but are absent on that day due to illness or other temporary leave up to 6 months.

5. Maternity or other leave of absence: trainees are to be registered with CAPER if they are away on a leave of absence for six months or less.

6. Fellows should be reported to CAPER.

The definition of a fellow used by CAPER is:

Fellow: A post-M.D. trainee who is registered with the Postgraduate Medical Education Office of a University Faculty of Medicine and who, regardless of the source of funding, is pursuing clinical or research training which will NOT be evaluated by the supervising faculty for the purpose of Canadian licensure or certification by the College of Family Physicians of Canada, the "Collège des médecins du Québec" or the Royal College of Physicians and Surgeons of Canada. Trainees in Royal College "accreditation without certification" programs with the appropriate prerequisite certification must, however, be considered as residents.

Do Not Include:

Trainees in pre internship "assessment" programs. These are programs for international medical graduates designed for assessment and upgrading of the individual prior to entry into a post M.D. training program.
<table>
<thead>
<tr>
<th>FIELD</th>
<th>POSITION</th>
<th>FIELD LENGTH</th>
<th>TYPE</th>
<th>DESCRIPTION</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1-4</td>
<td>4</td>
<td>N</td>
<td>Report Year</td>
<td>8</td>
</tr>
<tr>
<td>2</td>
<td>5-6</td>
<td>2</td>
<td>N</td>
<td>University Providing Training as of November 1 of this year</td>
<td>9</td>
</tr>
</tbody>
</table>

**Socio-Demographic Information**

<table>
<thead>
<tr>
<th>FIELD</th>
<th>POSITION</th>
<th>FIELD LENGTH</th>
<th>TYPE</th>
<th>DESCRIPTION</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>7-20</td>
<td>14</td>
<td>A</td>
<td>MINC Number (CAMD-XXXX-XXXX)</td>
<td>10</td>
</tr>
<tr>
<td>4</td>
<td>21-73</td>
<td>53</td>
<td>A</td>
<td>Names of Trainee</td>
<td>11</td>
</tr>
<tr>
<td>5</td>
<td>74-126</td>
<td>53</td>
<td>A</td>
<td>Names on M.D. Degree or the Equivalent First Qualification in Medicine</td>
<td>13</td>
</tr>
<tr>
<td>6</td>
<td>127-134</td>
<td>8</td>
<td>N</td>
<td>Date of Birth</td>
<td>15</td>
</tr>
<tr>
<td>7</td>
<td>135</td>
<td>1</td>
<td>N</td>
<td>Sex</td>
<td>16</td>
</tr>
<tr>
<td>8</td>
<td>136</td>
<td>1</td>
<td>N</td>
<td>Legal Status in Canada at Beginning of this Training Year</td>
<td>17</td>
</tr>
<tr>
<td>9</td>
<td>137-139</td>
<td>3</td>
<td>N</td>
<td>Country of Citizenship</td>
<td>18</td>
</tr>
</tbody>
</table>

**Previous Medical Education**

<table>
<thead>
<tr>
<th>FIELD</th>
<th>POSITION</th>
<th>FIELD LENGTH</th>
<th>TYPE</th>
<th>DESCRIPTION</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>10</td>
<td>140-194</td>
<td>55</td>
<td>A</td>
<td>Name and Country of Location of University Awarding M.D. or Equivalent First Professional Qualification in Medicine (Write-in)</td>
<td>19</td>
</tr>
<tr>
<td>11</td>
<td>195-200</td>
<td>6</td>
<td>N</td>
<td>University Awarding M.D. Degree or Equivalent First Professional Qualification in Medicine</td>
<td>20</td>
</tr>
<tr>
<td>12</td>
<td>201-204</td>
<td>4</td>
<td>N</td>
<td>Year of Receipt of M.D. Degree or Equivalent First Professional Qualification in Medicine</td>
<td>21</td>
</tr>
</tbody>
</table>

**Current Training Program**

<table>
<thead>
<tr>
<th>FIELD</th>
<th>POSITION</th>
<th>FIELD LENGTH</th>
<th>TYPE</th>
<th>DESCRIPTION</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td>205-254</td>
<td>50</td>
<td>A</td>
<td>Name and Location of Organization Providing Financial Support for the Position Filled by Trainee (Write-in)</td>
<td>22</td>
</tr>
<tr>
<td>14</td>
<td>255-256</td>
<td>2</td>
<td>N</td>
<td>Type of Organization Providing Funding for Position Held by Post-M.D. Trainee (Code)</td>
<td>24</td>
</tr>
<tr>
<td>15</td>
<td>257-264</td>
<td>8</td>
<td>N</td>
<td>Contract Start Date</td>
<td>27</td>
</tr>
<tr>
<td>16</td>
<td>265-272</td>
<td>8</td>
<td>N</td>
<td>Contract Stop Date</td>
<td>28</td>
</tr>
<tr>
<td>17</td>
<td>273-297</td>
<td>25</td>
<td>A</td>
<td>Rank (Training Level) in Royal College, CFPC or CMQ Accredited Training Program of Trainee (Write-in)</td>
<td>29</td>
</tr>
<tr>
<td>18</td>
<td>298</td>
<td>1</td>
<td>N</td>
<td>Rank (Training Level) of Trainee (Code)</td>
<td>30</td>
</tr>
<tr>
<td>19</td>
<td>299</td>
<td>1</td>
<td>N</td>
<td>Type of Fellowship (code)</td>
<td>31</td>
</tr>
<tr>
<td>20</td>
<td>300</td>
<td>1</td>
<td>N</td>
<td>Clinician Investigator Program</td>
<td>32</td>
</tr>
<tr>
<td>FIELD</td>
<td>POSITION</td>
<td>FIELD LENGTH</td>
<td>TYPE</td>
<td>DESCRIPTION</td>
<td>PAGE</td>
</tr>
<tr>
<td>-------</td>
<td>----------</td>
<td>---------------</td>
<td>------</td>
<td>----------------------------------------------</td>
<td>------</td>
</tr>
<tr>
<td>21</td>
<td>301-350</td>
<td>50</td>
<td>A</td>
<td>CaRMS R-1 Match Program (Write-in)</td>
<td>33</td>
</tr>
<tr>
<td>22</td>
<td>351-356</td>
<td>6</td>
<td>N</td>
<td>CaRMS R-1 Match Program (Code)</td>
<td>34</td>
</tr>
<tr>
<td>23</td>
<td>357-406</td>
<td>50</td>
<td>A</td>
<td>Field of Training This Year (Write-in)</td>
<td>35</td>
</tr>
<tr>
<td>24</td>
<td>407-411</td>
<td>5</td>
<td>N</td>
<td>Field of Training This Year (Code)</td>
<td>36</td>
</tr>
<tr>
<td>25</td>
<td>412</td>
<td>1</td>
<td>N</td>
<td>AFC Program? – Yes/No (code)</td>
<td>37</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td><strong>Re-Entry</strong></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>413</td>
<td>1</td>
<td>N</td>
<td>Return from Practice (Re-entry)</td>
<td>38</td>
</tr>
</tbody>
</table>

**Note:** If submitting a fixed-width file the position and field length data must be respected. If submitting an Excel file maintaining the order of the variables is all that is required.
Detailed Information on Data Fields

Report Year

**FIELD NUMBER 1**

**Positions 1-4**

A numeric field with a record length of 4. Report the 4 digits for the year for which data are being reported. This is a constant each year. For example, the code for data relating to the training year July 2002 to June 2003 (i.e. collection date Nov. 1, 2002) = 2002.

Example:

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>2002</td>
<td>Report Year: 2002</td>
</tr>
<tr>
<td>2025</td>
<td>Report Year: 2025</td>
</tr>
</tbody>
</table>
University Providing Training as of November 1 This Year

**FIELD NUMBER 2**  **Positions 5-6**

A numeric field with a record length of 2. This is a constant for all records submitted by each university. The first digit represents the province code, the second digit represents the specific university within each province. Give the two-digit code for the university which is providing the training for this trainee.

See tab “2 – Training Faculty” in the Excel file for correspondence between codes and universities.
MINC Number (Medical Identification Number for Canada)

**FIELD NUMBER 3  Positions 7-20**

Please provide the MINC number if available.

Format: CAMD-1234-5678
Names of Trainee

**FIELD NUMBER 4 Positions 21-73**

An alpha field with a record length of 53. This is for reporting the names under which the trainee is now registered at the university providing training. Use punctuation if it is part of the normal spelling of the name. Hyphens, apostrophes, and commas may be used. Accents common in many French, German, etc. names, may NOT be used. All names are to be entered on the record using CAPITAL LETTERS only.

**IMPORTANT:** Length and positions only need to be considered for fixed-width file submissions.

**Positions 21-45 SURNAME**

Up to 25 spaces are allowed for reporting the surname (family name). ALWAYS LEFT JUSTIFY. ALWAYS START IN POSITION 21.

**Positions 46-70 GIVEN NAME(S)**

Up to 25 spaces are allowed for reporting the usual given name(s) of the trainees. ALWAYS REPORT THE FIRST GIVEN NAME STARTING IN POSITION 46. Leave a space between given names. If the given names require more space than is available, report as many full given names as possible. The initials of additional names may be inserted starting in position 71.

**Positions 71-73 INITIALS**

Up to 3 spaces are allowed for reporting initials of given names OTHER THAN THOSE REPORTED IN POSITIONS 46-70. USE ONLY AS REQUIRED.

For examples see next page.
Examples:

In these examples, surnames are given in CAPITAL LETTERS so that they may be distinguished from given names.

Brian Patrick O'HARA
Claude Martin DE BELLEFEUILLE
Wanda Irene Mary SMITH-KLINE
John PING
Maria Josephina Andrea Pierrette Claire SMITH
Jacqueline JONES BROWN

Position Numbers
21 46 73
O'HARA BRIAN PATRICK
DE BELLEFEUILLE CLAUDE MARTIN
SMITH-KLINE WANDA IRENE MARY
PING JOHN
SMITH MARIA JOSEPHINA ANDREA PC
JONES BROWN JACQUELINE
Names on M.D. Degree or the Equivalent First Professional Qualification in Medicine

FIELD NUMBER 5 Positions 74-126

An alpha field with a record length of 53. This is for reporting the names of the trainee as they appear on the graduation certificate of the M.D. degree or the equivalent first professional qualification in medicine earned outside Canada. If the original diploma was issued using a non latin alphabet, please use the names (and spelling of the names) as given on an official notarized translation.

1. Follow the same rules concerning punctuation, accents and capital letters as in field 4.

2. If the actual M.D. degree or equivalent diploma was not checked, write in "NOT CHECKED".

3. If the names on the M.D. degree are identical to those given in field 4, the word "SAME" may be inserted in this field.

IMPORTANT: Length and positions only need to be considered for fixed-width file submissions.

Positions 74-98 SURNAME

Up to 25 spaces are allowed for reporting the surname (family name). ALWAYS LEFT JUSTIFY. ALWAYS START IN POSITION 74.

Positions 99-123 GIVEN NAME(S)

Up to 25 spaces are allowed for reporting the usual given name(s) of the trainees. ALWAYS REPORT THE FIRST GIVEN NAME IN STARTING IN POSITION 99. Leave a space between given names. If the given names require more space than is available, report as many full given names as possible. The initials of additional names may be inserted starting in position 124.

Positions 124-126 INITIALS

Up to 3 spaces are allowed for reporting initials of given names OTHER THAN THOSE REPORTED IN POSITIONS 99-123. USE ONLY AS REQUIRED.

Examples:

In these examples, surnames are given in CAPITAL LETTERS so that they may be distinguished from given names.
<table>
<thead>
<tr>
<th>Name in which trainee is now registered</th>
<th>Name on M.D. degree</th>
</tr>
</thead>
<tbody>
<tr>
<td>ex. 1 Brian Patrick O'HARA</td>
<td>Brian Patrick O'HARA</td>
</tr>
<tr>
<td>ex. 2 Claude Martin DE BELLEFEUILLE</td>
<td>Certificate was not checked.</td>
</tr>
<tr>
<td>ex. 3 Wanda Irene Mary SMITH-KLINE</td>
<td>Wanda Irene Mary SMITH</td>
</tr>
<tr>
<td>ex. 4 John PING</td>
<td>John Yun Sun Chong PING</td>
</tr>
<tr>
<td>ex. 5 Maria Josephina Andrea Pierrette Claire SMITH</td>
<td>Maria Josephina Andrea Pierrette Claire KINASEVICH</td>
</tr>
<tr>
<td>ex. 6 Jacqueline JONES BROWN</td>
<td>Jacqueline Mary JONES</td>
</tr>
</tbody>
</table>

Position Numbers

| 74 | 99 | 124 |

How to report

```
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
```

example 1 SAME
example 2 NOT CHECKED
example 3 SMITH WANDA IRENE MARY
example 4 PING JOHN YUN SUN CHONG
example 5 KINASEVICH MARIA JOSEPHINA ANDREA PC
example 6 JONES JACQUELINE MARY
Date of Birth

**FIELD NUMBER 6   Positions 127-134**

A numeric field with a record length of 8. Report the date of birth in the order DAY, MONTH, YEAR.

**Day of birth** of the trainee

- valid range 01 to 31 with restrictions by month
- when reporting first 9 days of the month, left zero-fill (e.g. 01, 02, 03, etc.)

**Month of birth** of the trainee

- valid range 01 to 12
- when reporting first 9 months of the year, left zero-fill (e.g. 01, 02, 03, etc.)
  01 = January
  12 = December

**Year of birth** of the trainee

- a four-digit code representing the actual year of birth (e.g. 1962, 2001, etc.)

Examples:

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>05011952</td>
<td>Born on January 5, 1952</td>
</tr>
<tr>
<td>11112001</td>
<td>Born on November 11, 2001</td>
</tr>
</tbody>
</table>
Sex

**FIELD NUMBER 7**  **Position 135**

A record length of 1.

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Female</td>
</tr>
<tr>
<td>1</td>
<td>Male</td>
</tr>
</tbody>
</table>

See tab “7 – Sex” in the Excel file for correspondence between codes and sex.
Legal Status in Canada at Beginning of this Training Year

FIELD NUMBER 8          Position 136

A numeric field with a record length of 1. Report the legal status of this trainee at the beginning of the current training contract.

See tab “8 – Legal Status in Canada” in the Excel file for correspondence between codes and legal status.
**Country of Citizenship**

**FIELD NUMBER 9 Positions 137-139**

A numeric field with a record length of 3. Enter the appropriate code for the country of citizenship at the beginning of this training contract. If the trainee is a Canadian citizen, enter 000.

**NOTE:** All those coded 1 in field number 10 should be coded 000 in this field.

Example:

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>000</td>
<td>Citizen of Canada at beginning of this training contract</td>
</tr>
</tbody>
</table>

See tab “9 – Country of Citizenship” in the Excel file for correspondence between codes and countries.
**Name and Country of Location of University Awarding M.D. Degree or Equivalent First Professional Qualification in Medicine (Write-in)**

**FIELD NUMBER 10  Positions 140-194**

An alpha field with a record length of 55. Write in the name and country of location of the university/medical school awarding the M.D. degree or the equivalent first professional qualification in medicine. The name of the country is essential because universities in different countries may have the same or very similar names.

Positions 140-174  35 positions are allowed for the name of the university/medical school, starting in position 140.

Positions 175-194  20 positions are allowed for the name of the country in which the university/medical school is located. The name of the country should always be entered starting in position 175.

**Examples:**

Position numbers

<table>
<thead>
<tr>
<th>140</th>
<th>175</th>
</tr>
</thead>
<tbody>
<tr>
<td>XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX</td>
<td>MEMORIAL CANADA</td>
</tr>
<tr>
<td>QUEEN'S</td>
<td>CANADA</td>
</tr>
<tr>
<td>QUEEN'S BELFAST</td>
<td>UNITED KINGDOM</td>
</tr>
<tr>
<td>ST. GEORGE'S, LONDON</td>
<td>UNITED KINGDOM</td>
</tr>
<tr>
<td>ST. GEORGE'S U.</td>
<td>GRENADA</td>
</tr>
<tr>
<td>U. AUTONOMA DEL ESTADO DE MEXICO</td>
<td>MEXICO</td>
</tr>
<tr>
<td>U. NATIONAL AUTONOMA DE MEXICO</td>
<td>MEXICO</td>
</tr>
<tr>
<td>U. OF NEWCASTLE UPON TYNE</td>
<td>UNITED KINGDOM</td>
</tr>
<tr>
<td>U. OF NEWCASTLE, NEW SOUTH WALES</td>
<td>AUSTRALIA</td>
</tr>
</tbody>
</table>
University Awarding M.D. Degree or Equivalent First Professional Qualification in Medicine (Code)

**FIELD NUMBER 11**

**Positions 195-200**

A numeric field with a record length of 6. The first three digits indicate the country in which the medical school of graduation is located. The second three digits (i.e. the 4th, 5th, and 6th digits) are codes assigned to identify individual faculties or schools of medicine within each country.

For all non-Canadian Medical Schools, use the document "CAPER Medical School Codes" to find the code which identifies the university/medical school awarding the M.D. degree or equivalent first professional qualification in medicine. This is a coil bound manual. If one is not available, call the CAPER office to receive a copy (613-730-1204). Codes for Canadian Medical Schools are listed below.

See tab "11 – Univ Awarding M.D. Degree” in the Excel file for correspondence between codes and countries.
### Year of Receipt of M.D. Degree or Equivalent First Professional Qualification in Medicine

**FIELD NUMBER 12 Positions 201-204**

A numeric field with a record length of 4 giving all four digits of the year of receipt of the M.D. degree or the equivalent first professional qualification in medicine. (For example, 1983, 2002, etc.)

Examples:

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>1983</td>
<td>M.D. received in 1983</td>
</tr>
<tr>
<td>2002</td>
<td>M.D. received in 2002</td>
</tr>
</tbody>
</table>
Name and Location of Organization Providing Financial Support for the Position Filled by Trainee (Write-in)

FIELD NUMBER 13

An alpha field with a record length of 50. Give the correct name and the province or country of location of the organization providing financial support for the position filled by this trainee.

GUIDELINES FOR GIVING THE NAME AND LOCATION OF THE FUNDING ORGANIZATION

<table>
<thead>
<tr>
<th>If the organization providing funding is:</th>
<th>Action Positions 205-239</th>
<th>Action Position 240-254</th>
</tr>
</thead>
<tbody>
<tr>
<td>A provincial or territorial government or other provincial funding source such as a charity foundation, hospital or university department...</td>
<td>Write-in the name of the government department or funding organization</td>
<td>Write-in the province of location of the organization</td>
</tr>
</tbody>
</table>

See examples (a), (b), and (c) on next page

<table>
<thead>
<tr>
<th>If the organization providing funding is:</th>
<th>Action Positions 205-239</th>
<th>Action Position 240-254</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Canadian federal government or other organization whose activities are national in scope</td>
<td>Write-in the full name of the funding source</td>
<td>Write-in CANADA</td>
</tr>
</tbody>
</table>

See examples (d), (e), and (f) on next page

<table>
<thead>
<tr>
<th>If the organization providing funding is:</th>
<th>Action Positions 205-239</th>
<th>Action Position 240-254</th>
</tr>
</thead>
<tbody>
<tr>
<td>A foreign government or other organization located outside Canada</td>
<td>Write-in the name of the government or funding source</td>
<td>Write in the name of the country</td>
</tr>
</tbody>
</table>

See examples (g) and (h) on next page

<table>
<thead>
<tr>
<th>If the organization providing funding is:</th>
<th>Action Positions 205-239</th>
<th>Action Position 240-254</th>
</tr>
</thead>
<tbody>
<tr>
<td>An international organization</td>
<td>Write-in the accepted abbreviation</td>
<td>Repeat the abbreviation</td>
</tr>
</tbody>
</table>

See examples (i) and (j) on next page

<table>
<thead>
<tr>
<th>If the organization providing funding is:</th>
<th>Action Positions 205-239</th>
<th>Action Position 240-254</th>
</tr>
</thead>
<tbody>
<tr>
<td>There is NO FINANCIAL SUPPORT provided to this trainee</td>
<td>Write-in UNREMUNERATED</td>
<td>Write-in UNREMUNERATED</td>
</tr>
</tbody>
</table>

See example (k) on next page
Examples:

a) Alberta Department of Hospitals and Medical Care  
b) Ontario Heart Foundation  
c) McGill Faculty of Medicine  
d) Medical Officer Training Program  
e) Kidney Foundation of Canada  
f) Merck Frosst Canada Inc.  
g) Government of Saudi Arabia  
h) Arabian American Oil Company  
i) WHO  
j) UNESCO  
k) Unremunerated

Position Numbers

205

240

a) ALBERTA DEPARTMENT OF HOSPITALS AND MEDICAL CARE  
b) ONTARIO HEART FOUNDATION  
c) MCGILL FACULTY OF MEDICINE  
d) MEDICAL OFFICER TRAINING PROGRAM  
e) KIDNEY FOUNDATION OF CANADA  
f) MERCK FROSST CANADA INC.  
g) GOVERNMENT OF SAUDI ARABIA  
h) ARABIAN AMERICAN OIL COMPANY  
i) WHO  
j) UNESCO  
k) UNREMUNERATED
Type of Organization Providing Funding for Position Held by Post-M.D. Trainee (Code)

FIELD NUMBER 14 Positions 255-256

A numeric field with a record length of 2. Insert the appropriate code for the organization providing funding for the position held by the trainee during the current academic year. (See following pages for additional instructions for coding sources of funding.)

See tab “14 – Type of Funding” in the Excel file for correspondence between codes and type of organization providing funding.

ADDITIONAL INSTRUCTIONS FOR CODING SOURCES OF FUNDING

Field number 14 contains a code which places the various sources of funding for post-M.D. training within a number of categories.

In order to determine the appropriate code it is essential that you know the name of the government agency or organization. It is also often important to know more about the organization than is given by the name, so that the location of the organization can be given.

Following is some additional information which is included to help you determine the appropriate code for each funding source.

**Code 01 Regular ministry funding**

Use this code for the funding of all trainees who are considered to be "ministry funded" by your faculty of medicine. This is the regular funding provided by the provincial government for the funding of post-M.D. trainees in your province.

**Code 11 Provincial funds**

This code is used for provincial government funding sources which are from the province in which the training is provided, but, however, are NOT regular sources of funding for post-M.D. training in your province. Trainees whose funding is coded 11 will not be included in the "regular ministry funding" group by CAPER. Examples of such provincial government funding are the Workers’ Compensation Board and the Alberta Heritage Foundation.
Code 12 Ministry funds transferred to another province

A common source of these funds is the province of New Brunswick which transfers funds to Quebec and other provinces for the training of residents. (Note that New Brunswick funding for trainees at Dalhousie, however, is regular ministry funding for Dalhousie trainees through the Maritime Provinces funding.)

Code 13 Community or regional funds

Specific regions within some provinces pay for the post-M.D. training of some residents. If a regional health board is funding training, code 13 should be used.

Code 14 Canadian health care institutions not affiliated with the faculty providing training

Code 14 is for the funding of training by a hospital which is NOT the site for clinical training of that trainee. Code 14 is for Canadian hospitals only.

Codes 21-25 Federal government funds

Specific codes are provided for most sources of Canadian federal government funding.

Code 31 National not-for-profit organizations

National charitable organizations, commonly (but not always) associated with a specific illness, frequently provide funding for the post-M.D. training of residents in a specialty which would lead to the resident either doing research or providing treatment related to this disease. Examples of such national charitable not-for-profit organizations are the Canadian Cancer Society and the Canadian Cystic Fibrosis Foundation.

Code 32 Provincial or local not-for-profit organizations

Provincial and local charitable organizations also support the training of residents. Examples of provincial organizations are the Addiction Research Foundation, Ontario and the British Columbia Heart Foundation.

Code 41 Funds from the supervising faculty of medicine

Faculties of medicine through a faculty foundation or trust fund, usually associated with a specific appointment, may fund some post-M.D. training. It is especially important to know the specific source of funding for trainees considered to be funded by a faculty department because the trainee is often funded through a research grant to a professor in the department. In such cases the funding should be coded to the actual source. For example, the Medical Research Council (code 23) or the Canadian Heart Foundation (code 31).
Code 45  Funds from clinical training sites

Funding coded as 45 must pertain only to funds provided by a clinic or hospital where a trainee is pursuing post-M.D. training. It is important to know the actual source of the funds because research funds provided to a physician based in the clinic or hospital should be coded according to the original source of the research grant. For example, funds provided from the Canadian Cancer Society to a hospital or clinic and used for post-M.D. training should be coded as 31 (national charitable organizations) not as 45 (funds from clinical training sites).

Code 50  Canadian business or industrial sources

The main source of funds within this group is the pharmaceutical industry. Any funding of post-M.D. training supported by a Canadian industrial source is to be coded as 50 even if the funding is originally provided to a faculty member or staff member of the clinic in which the resident is training.

Codes 61-65  Foreign sources

Any funds received from foreign countries are included in these categories. Be sure that the name of the country is given in positions 240-254 of field number 13.
Contract Start Date

FIELD NUMBER 15  Positions 257-264

A numeric field with a record length of 8. Report the date of commencement of this training contract in the order DAY, MONTH, YEAR.

Day of commencement of this training contract:

- valid range 01 to 31 with restrictions by month
- when reporting first 9 days of the month, left zero-fill (e.g. 01, 02, 03, etc.)

Month of commencement of this training contract:

- valid range 01 to 12
- when reporting first 9 months of the year, left zero-fill (e.g. 01, 02, 03, etc.)
  01 = January
  12 = December

Year of commencement of this training contract:

- four-digits representing the actual year of commencement of the training contract (e.g. 1987, 2001 etc.)

Example:

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>01071987</td>
<td>Contract started July 1, 1987</td>
</tr>
</tbody>
</table>
Contract End Data

FIELD NUMBER 16 Positions 265-272

A numeric field with a record length of 8. Report the date of termination of this training contract in the order DAY, MONTH, YEAR.

Day of termination of this training contract:

- valid range 01 to 31 with restrictions by month
- when reporting first 9 days of the month, left zero-fill (e.g. 01, 02, 03, etc.)

Month of termination of this training contract:

- valid range 01 to 12
- when reporting first 9 months of the year, left zero-fill (e.g. 01, 02, 03, etc.)
  01 = January
  12 = December

Year of termination of this training contract:

- four-digits representing the actual year of termination of the training contract (e.g. 1988, 2002, etc.)

Example:

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>30061988</td>
<td>Contract termination June 30, 1988</td>
</tr>
</tbody>
</table>
FIELD NUMBER 17 Positions 273-297

An alphanumeric field with a record length of 25. Write in the name of the rank or the designation of this trainee. Use the term in use at your university. Leave spaces between words and abbreviate if necessary. Use French or English.

Examples:

Position numbers
273
XXXXXXXXXXXXXXXXXXXXXXXXX
PGY-1
PGY-2
PGY-3
PGY-4
PGY-5
PGY-6
PGY-7
CLINICAL FELLOW
RESEARCH FELLOW
TEACHING FELLOW
MONITEUR CLINIQUE
R-1
R-2
R-3
R-4
R-5 (PROLONGATION)
R-5 (ANNEE COMPLEMENTAIRE)
Rank (Training Level) of Trainee (Code)

**FIELD NUMBER 18**  
**Position 298**

A numeric field with a record length of 1. Give the appropriate code for the training level within the Royal College, CFPC or CMQ training program held by this trainee on Nov. 1 of this training contract.

NOTE: Use codes 1 to 7 for all trainees assigned a resident rank by your university. Use the level of Family Medicine (CFPC) or specialty training (Royal College or CMQ) in which the trainee is enrolled this year.

Use code 9 for any trainees who do not fit in categories 1 to 7. (Trainees designated as fellow, "moniteur," etc. code as 9.)

**Fellow:** A post-M.D. trainee who is registered with the Postgraduate Medical Education Office of a University Faculty of Medicine and who, regardless of the source of funding, is pursuing clinical or research training which will NOT be evaluated by the supervising faculty for the purpose of Canadian licensure or Canadian certification. Trainees with appropriate prerequisite certification registered in Royal College “accreditation without certification” programs should be given the appropriate resident training level code.

See tab “18 – Rank” in the Excel file for correspondence between codes and type of organization providing funding.
Type of Fellowship

FIELD NUMBER 19  Position 299

A numeric field with a record length of 1. Give the appropriate code for the type of Fellowship for those who are training as Fellows.

NOTE: Field can be left blank for Residents.

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Clinical</td>
</tr>
<tr>
<td>2</td>
<td>Research</td>
</tr>
</tbody>
</table>

See tab "19 – Type of Fellowship" in the Excel file for correspondence between codes and type of fellowship.
Clinician Investigator Program

**FIELD NUMBER 20**  **Position 300**

A numeric field with a record length of 1. This field indicates whether the physician is registered in the Royal College Clinician Investigator Program.

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes, this physician is registered in the Royal College Clinician Investigator Program</td>
</tr>
<tr>
<td>2</td>
<td>No, this physician is not registered in the Royal College Clinician Investigator Program</td>
</tr>
</tbody>
</table>

See tab "**20 – Clinician Investigator Pgm** in the Excel file" for correspondence between codes and type of fellowship.
FIELD NUMBER 21  Positions 301-350

An alphanumerical field with a record length of 50. If you are an R-1 post-M.D. trainee and participated in the CaRMS R-1 match, please write the name of the full CaRMS program including specialty name, location of program (if applicable) and name of stream (if applicable). If you are not an R-1 trainee, please leave this field blank.

Examples:

Position numbers
301
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
FAMILY MEDICINE
FAMILY MEDICINE RURAL
FAMILY MEDICINE - MOTP FREDERICTON
ANESTHESIOLOGY - CLINICIAN INVESTIGATOR PROGRAM
COMMUNITY MEDICINE INCLUDING FAMILY MEDICINE
INTERNAL MEDICINE THUNDER BAY
IMG PEDIATRICS
FIELD NUMBER 22 Positions 351-356

A numeric field with a record length of 6. If you are an R-1 post-M.D. trainee and participated in the CaRMS R-1 match, please give the appropriate CaRMS program code. If you are not an R-1 trainee, please leave this field blank. NOTE: PLEASE USE THE PROGRAM CODE SET WHICH APPLIES TO YOUR FACULTY OF MEDICINE ONLY. If you cannot find your program listed under your faculty of medicine, please enter 999999.

See tab “22 – CaRMS PGY-1 Program” in the Excel file for correspondence between codes and type of fellowship.
**Field of Training This Year (Write-In)**

**FIELD NUMBER 23**  **Positions 357-406**

An alpha field with a record length of 50. Write in the name of the field of post-M.D. training this year. If a trainee is training in two fields simultaneously, use this field to insert the primary field of training this year. If the trainee is in a field of training which is not accredited by the CFPC, CMQ or Royal College, you can write the actual training field in here even though you will not have a code for it in Field Number 24.

Examples:

Position numbers
357
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
INTERNAL MEDICINE
GENERAL SURGERY
AEROSPACE MEDICINE
Field of Training This Year (Code)

FIELD NUMBER 24  Positions 407-411

A numeric field with a record length of 5. Use the CODES FOR FIELD OF TRAINING THIS YEAR (page 62) to code the primary field of training during the current year. Do not report the career goal but rather the field of training this year.

Examples:

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>21200</td>
<td>Internal Medicine</td>
</tr>
<tr>
<td>40400</td>
<td>General Surgery</td>
</tr>
<tr>
<td>70000</td>
<td>Other field of medicine, not listed in the Field of Medicine Codes</td>
</tr>
</tbody>
</table>

THE ABOVE ARE EXAMPLES ONLY. See tab “24 – Field of Training” in the Excel file for correspondence between codes and field of training.
Area of Focused Competence Program (AFC)

**FIELD NUMBER 25 Position 412**

A numeric field with a record length of 1. Is this an AFC program?

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes, this is an AFC program.</td>
</tr>
<tr>
<td>2</td>
<td>No, this is not an AFC program.</td>
</tr>
</tbody>
</table>

See tab "25 – Area of Focused Competence” in the Excel file for correspondence between codes and type of fellowship.
**Return from Practice (Re-Entry)**

**FIELD NUMBER 26  Position 413**

A numeric field with a record length of 1. Has this trainee already spent one year or more in unsupervised medical practice in Canada in either private practice or a salaried position?

<table>
<thead>
<tr>
<th>Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes, trainee HAS been in unsupervised medical practice in Canada.</td>
</tr>
<tr>
<td>2</td>
<td>No, trainee has NOT been in unsupervised medical practice in Canada.</td>
</tr>
</tbody>
</table>

See tab "26 – Return from Practice" in the Excel file for correspondence between codes and type of fellowship.